

AGRICULTURE IN POLAND

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Country – 322 575 000 km²

Population – 38 512 000

In urban areas – 60%

In rural areas – 40%

Agricultural land area – 15 442 000 ha

Arable land – 74%

Permanent grassland – 21%

Other – 5%

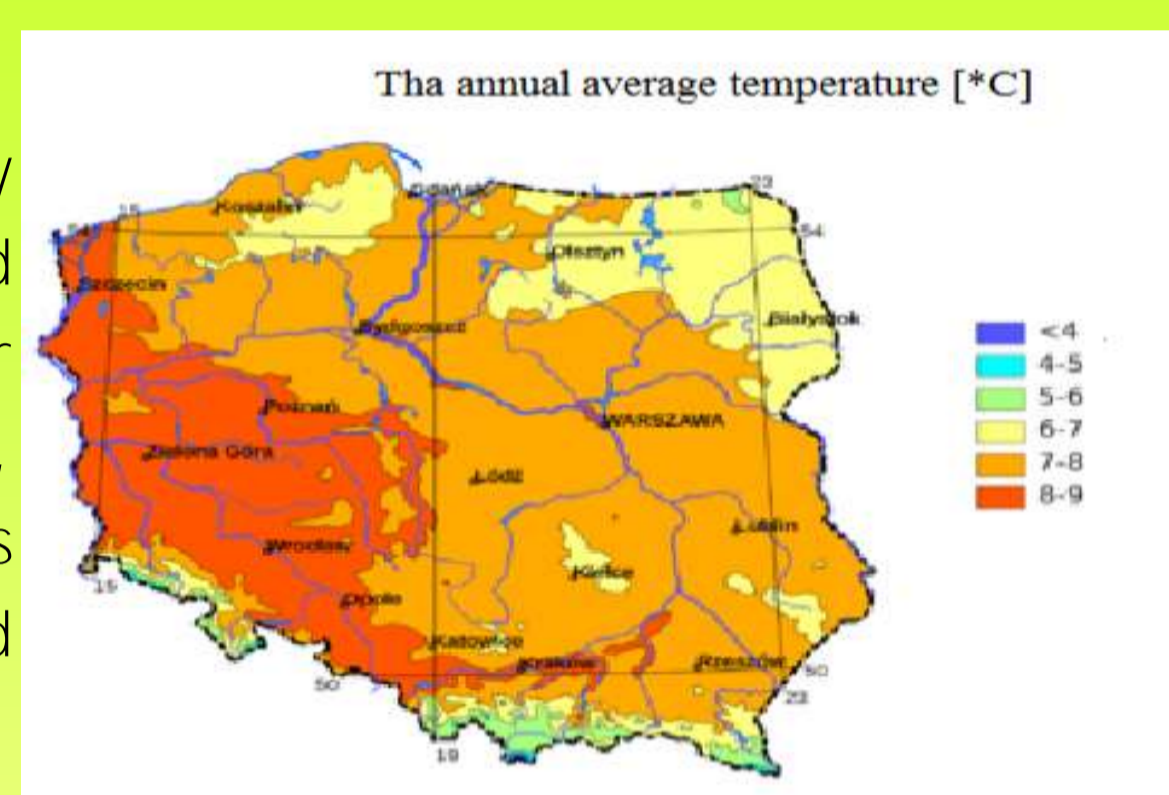
Employed in agriculture – 2,3 mln (16% of workforce)

Share of agriculture in GDP – 3,6%

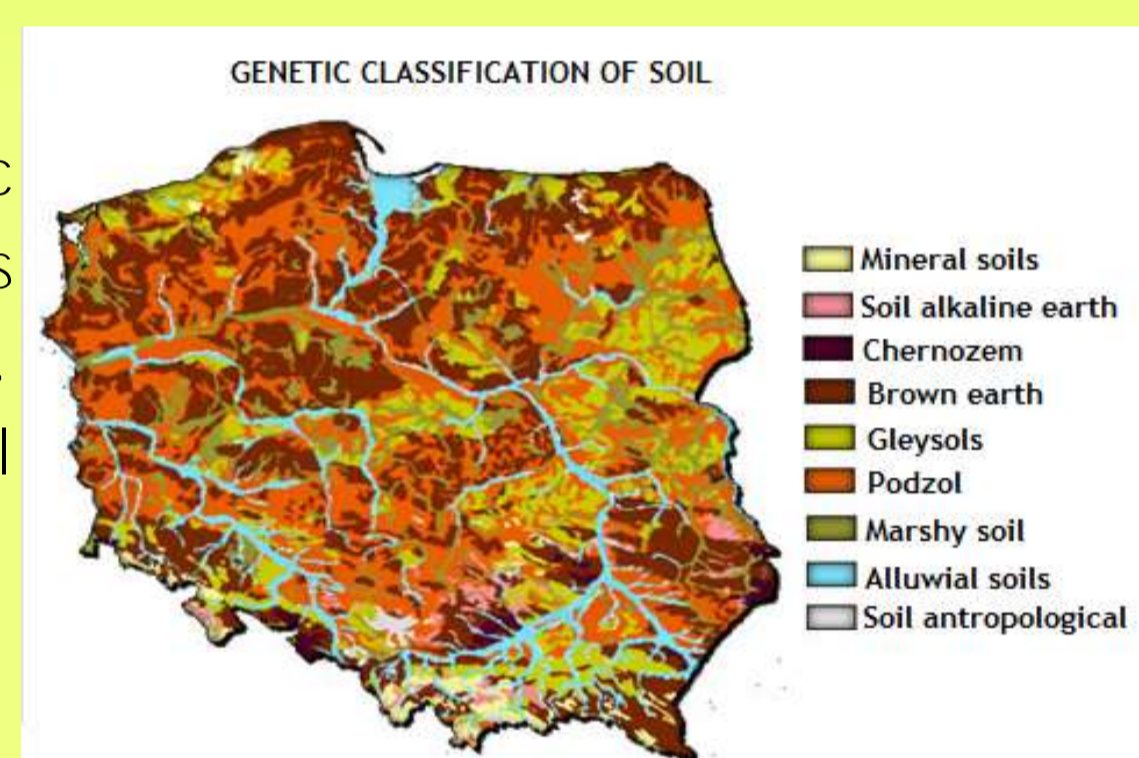


NATURAL CONDITIONS

The climate in Poland is generally temperate, with relatively cold winters and warm summers, and is greatly influenced by both oceanic air currents from the west, and cold polar air from Scandinavia and Russia, as well as warmer, sub-tropical southern air. The average yearly temperatures ranges from 6°C to 8.5°C, while the annual rainfall is around 500 mm to 700 mm.



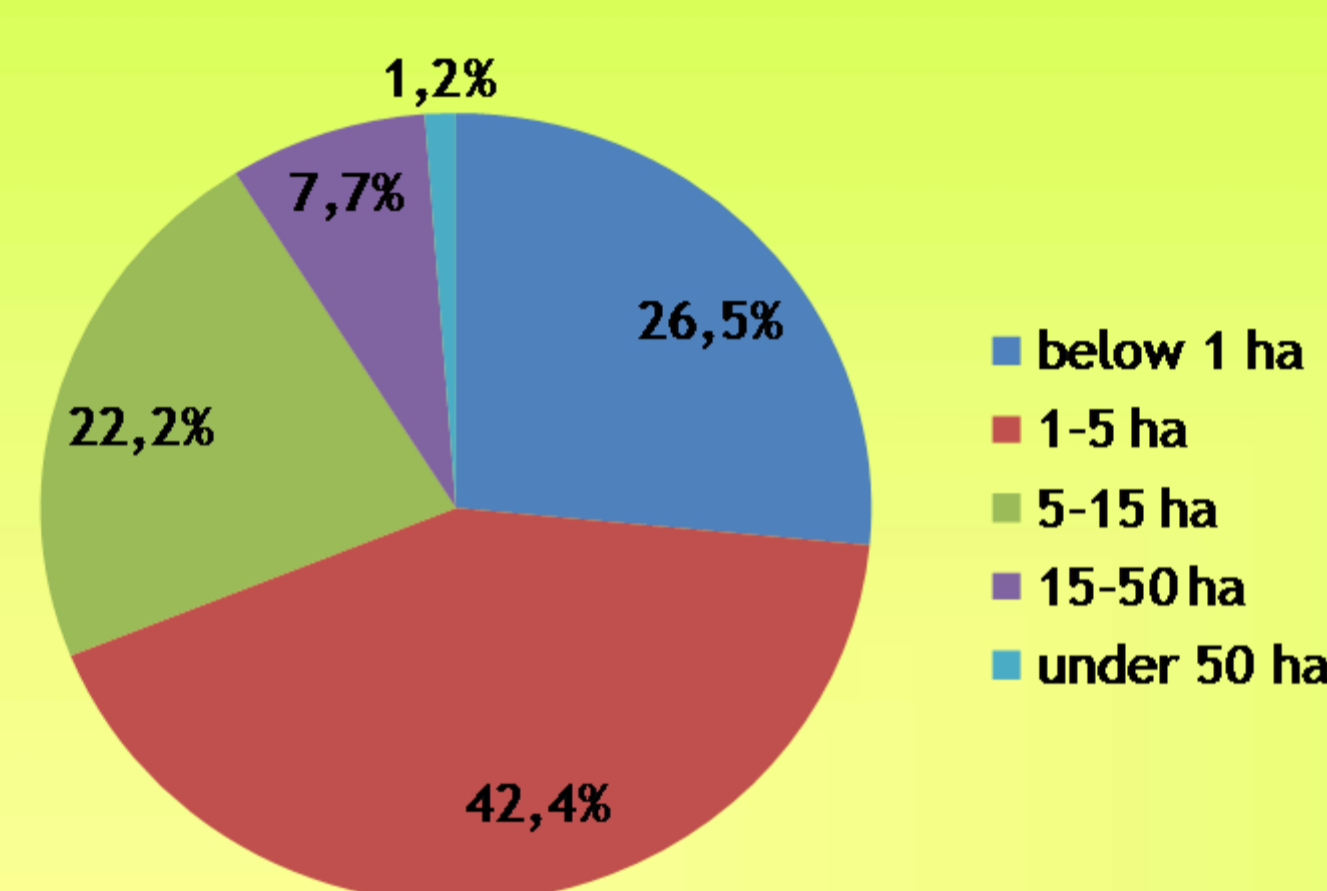
Nearly 80% of the Polish cover complex brown soils, podzolic and fawn. They are common in the lowlands, a little less there on the hills and mountains (especially podzols). In terms of the usefulness of the most valuable agricultural soils are brown.



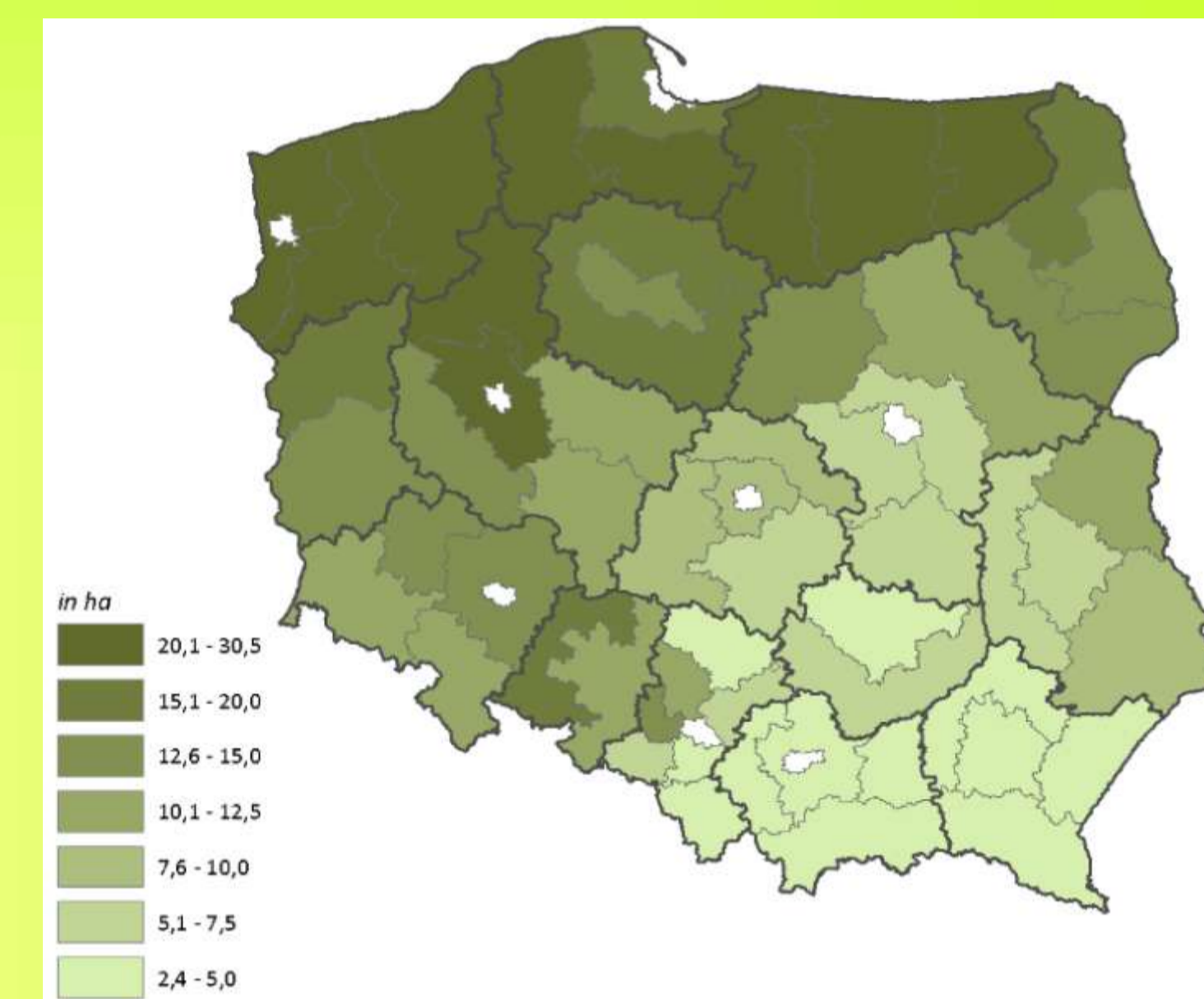
Sources: imgw.pl; weatheronline.co.uk

FARM STRUCTURE

Share of agricultural holdings in total number of agricultural holdings



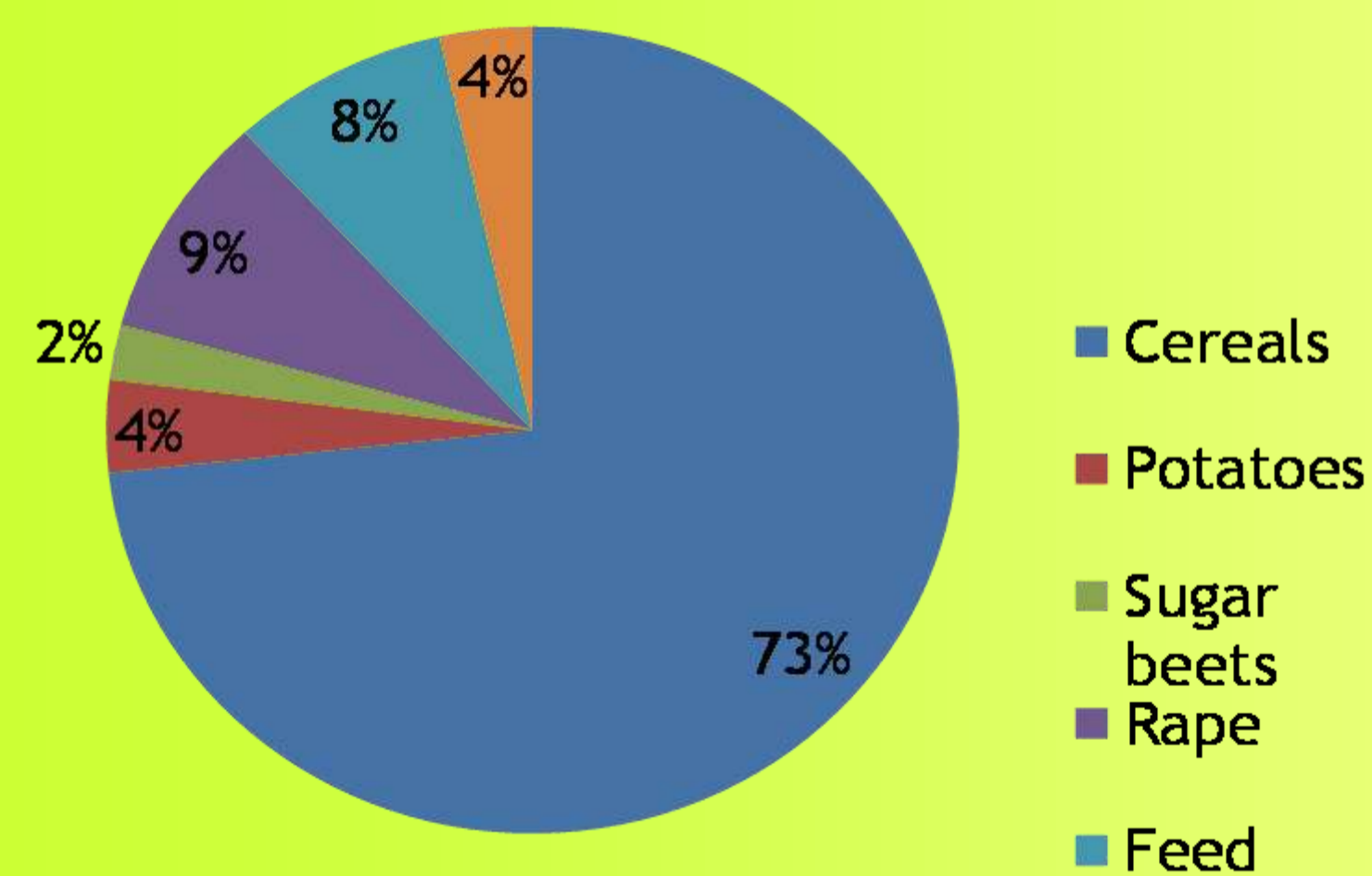
Average area of agricultural holdings conducting agricultural activity in rural areas by subregions in 2010



Source: Central Statistical Office.

CROP PRODUCTION

Share in cropping structure



Crop	Yields [t/ha]
Cereals	3,4
Wheat	4,1
Rye	2,4
Barley	3,2
Oats	2,5
Potatoes	23,2
Sugar beets	57,4

Source: Central Statistical Office.

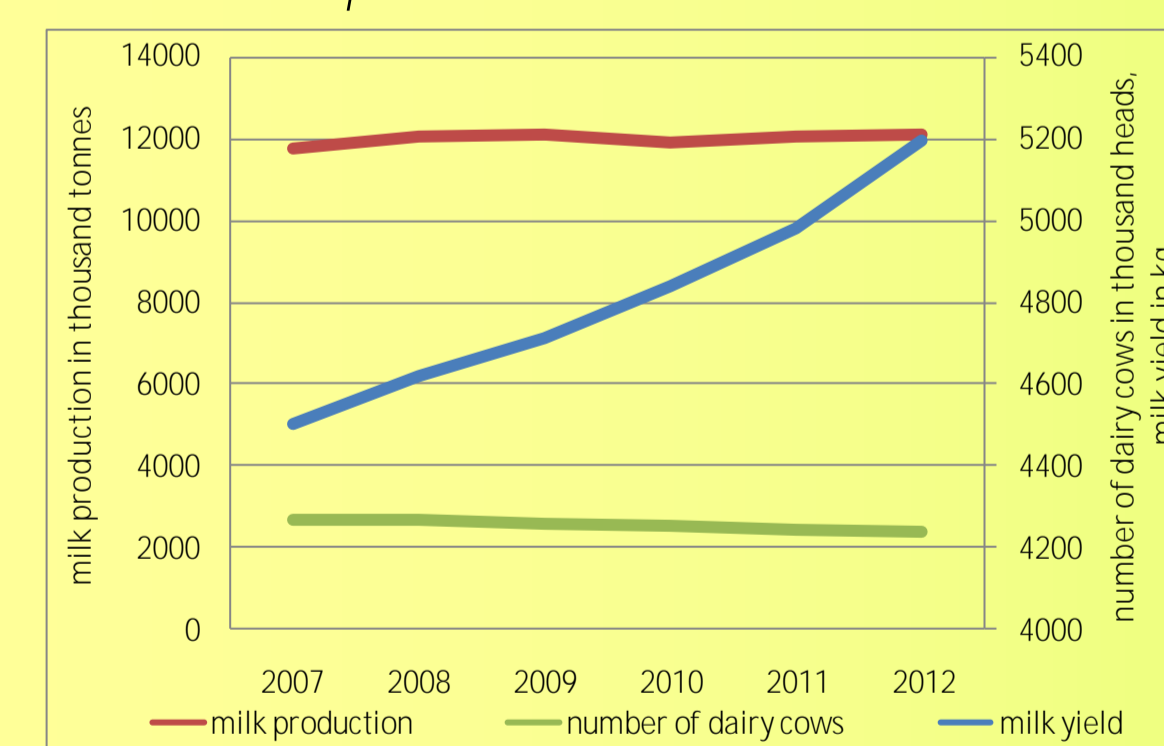
ANIMAL PRODUCTION

Share of animal production (in %) of total Gross Agricultural Output in 2012

Specification	2012
Animal production	44,6
milk	15,9
cattle (excl. calves)	3,9
pigs	10,1
poultry	9,3

Source: Central Statistical Office GUS

Number of dairy cows, milk yield and milk production in 2007-2012

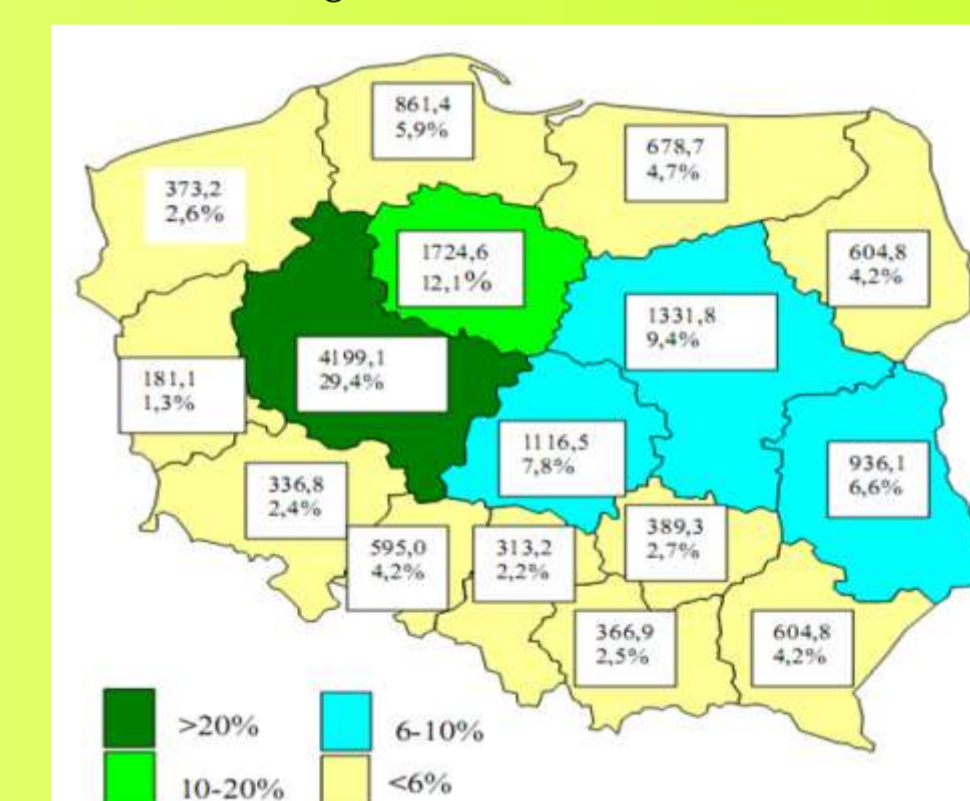


Source: Serepak-Bulge J., Analizy rynkowe. Rynek mleka. Stan i perspektywy, kwiecień 2013.

Poultry production

Specification	2011
Hen eggs in bn units	10,4
Hen eggs in units per capita	269
Poultry in thousand heads	139964
Poland's place in production of hen eggs (in the EU)	7
Poland's share in production of hen eggs (in the EU)	8 %

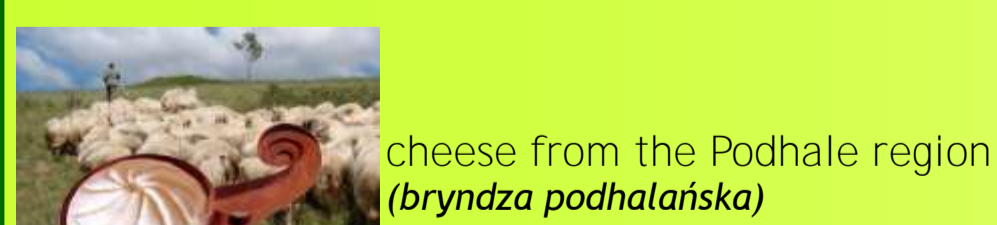
Structure of pig production in Poland according to the number of heads



POLISH PROTECTED PRODUCTS



Protected Designation of Origin (PDO)
(So far 9 products have received the PDO sign in Poland)



Protected Geographical Indication (PGI)
(So far 18 products have received the PGI sign in Poland)



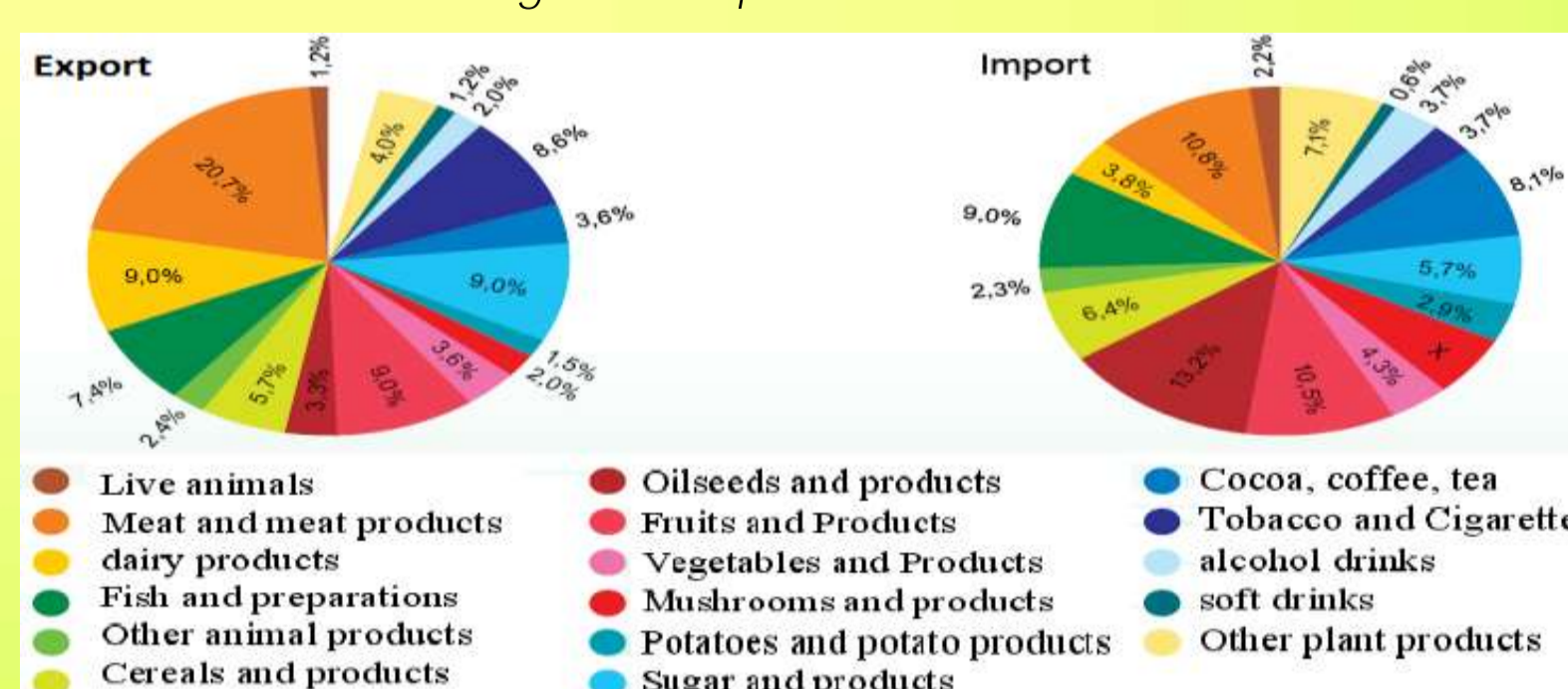
Traditional Speciality Guaranteed (TSG)
(So far 9 products have received the TSG sign in Poland)



Source: <http://www.minrol.gov.pl>

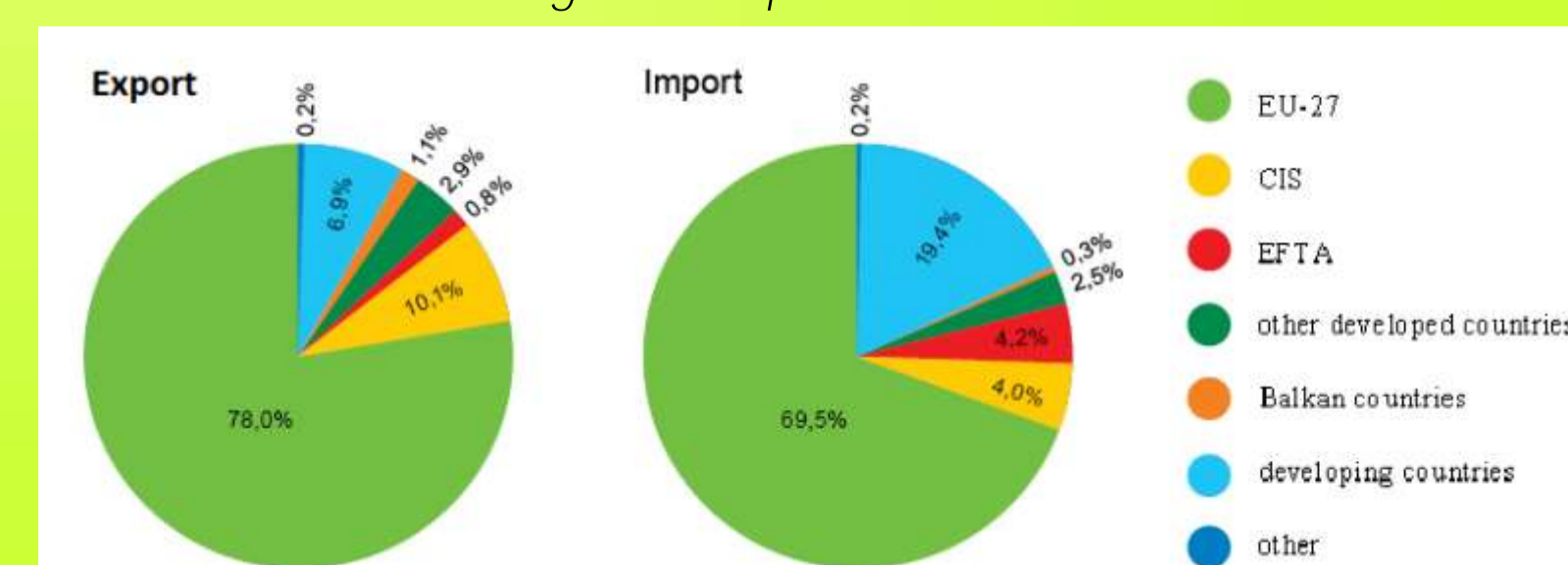
INTERNATIONAL TRADE

Commodity structure of exports and imports of agri-food products in 2011



In the trade of agri-food products - in terms of value - dominated industry products food, whose share in the proceeds from the export of Polish food is 85%. The share of processed products of the agri-food imports is still high, but in comparison to 2010 increased slightly (to 69.8% compared to 69.3% in the previous year).

The geographical structure of exports and imports of agri-food products in 2011



In 2011, the turnover increased foreign trade of agri-food products with all groups countries, especially the developing countries, the Balkans, the WNP, and to a lesser extent with EU countries.

Source: <http://www.minrol.gov.pl>

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