

# **Agriculture & Brexit**



WE'LL HAVE OUR CAKE AND EAT IT' Boris Johnson joins forces with Liam Fox and declares support for 'hard' Brexit which will 'liberate' Britain to champion free trade

> "That was pure illusion, that one can have the EU cake and eat it too. To all who believe in it, I propose a simple experiment. Buy a cake, eat it, and see if it is still there on the plate."

# **Agriculture & Brexit**



### Philip Hammond at odds with David Davis over Brexit transition

Chancellor takes jab at Boris Johnson and advocates softer EU departure while Brexit secretary says UK will be out of customs union by 2019



Fox warns colleagues: 'We didn't say we would part-leave the EU'



Carney mocks Boris Johnson over claim that UK can 'have cake and eat it' during Brexit as he warns of hit to living standards

# **Agriculture & Brexit**





## **Lancaster House & White Paper**



#### WHITE PAPER

#### SOVEREIGNTY AND ECJ

We will take control of our own affairs, as those who voted in their millions to leave the EU demanded we must, and bring an end to the jurisdiction in the UK of the Court of Justice of the European Union

#### **IMMIGRATION**

We will remain an open and tolerant country, and one that recognises the valuable contribution migrants make to our society and welcomes those with the skills and expertise to make our nation better still. But in future we must ensure we can control the number of people coming to the UK from the EU.

# **Lancaster House & White Paper**



#### TRADE

The Government will prioritise securing the freest and most frictionless trade possible in goods and services between the UK and the EU. We will not be seeking membership of the Single Market, but will pursue instead a new strategic partnership with the EU, including an ambitious and comprehensive Free Trade Agreement and a new customs agreement.

#### **AGRICULTURE**

Leaving the EU offers the UK a significant opportunity to design new, better and more efficient policies for delivering sustainable and productive farming, land management and rural communities. This will enable us to deliver our vision for a world-leading food and farming industry and a cleaner, healthier environment, benefiting people and the economy.

# **EU Guidelines for Negotiations**



# European integration has brought peace and prosperity...the EU's overall objective will be to preserve its interests, those of its Member States, its citizens and its businesses...

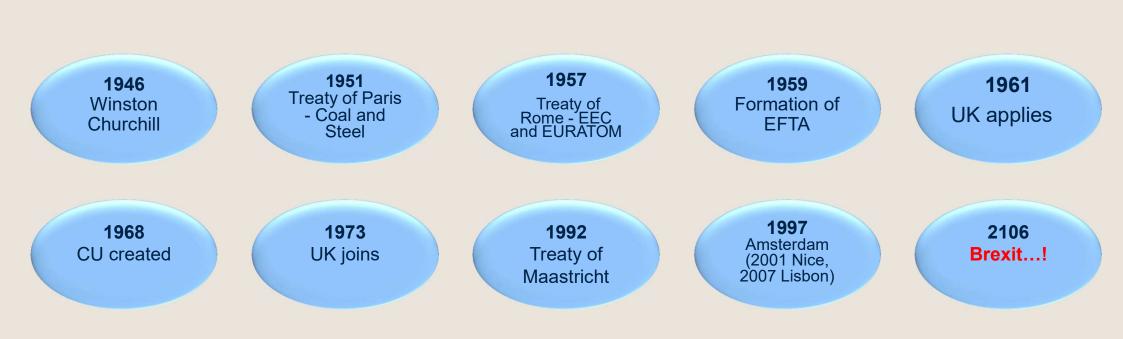
A non-member cannot have the same rights and enjoy the same benefits as a member...

Any free trade agreement should be balanced ambitious and wide-ranging. It cannot, however, amount to participation in the Single Market or parts thereof, as this would undermine its integrity and proper functioning.

31 March 2017

# savills

### History of the EU



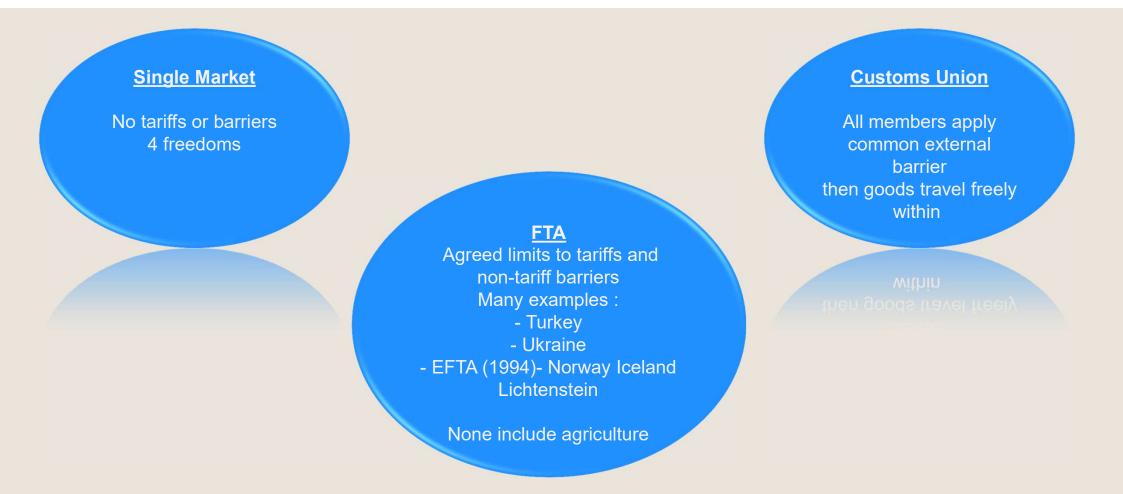
### UK / EU Trade





### **SM**, Customs Union & FTA







### The Future?

# Osborne says Theresa May is a 'dead woman walking'

Former chancellor blames election debacle on prime minister's failure to communicate and a disastrous manifesto



# Options

Norwegian Model	
Out of SM	X
Out of CU	X
Free of European laws	X
Immigration under Westminster control	X

<u>Canadian Model</u>	
Out of SM	<b>~</b>
Out of CU	$\checkmark$
Free of European laws	$\checkmark$
Immigration under Westminster control	$\checkmark$